

NewRiver Retail Limited (the “Company”)
Results of proxy voting for General Meeting on Tuesday 28 February 2014



The full text of each resolution is set out in the EGM notice dated 28 January 2014 contained in the Circular of the same date. All forms received appointed the Chairman as proxy. The results of the proxy voting were as follows:

	Resolution	FOR		AGAINST		Total shares represented	% of issued share capital**	No of proxy votes WITHHELD on show of hands	Shares represented by proxy votes withheld***
		Number of shares represented	%	Number of shares represented	%				
1	Ordinary Resolution								
	Authority to allot 32,075,472 Ordinary Shares	48,429,828	99.98	9,117	0.02	48,438,945	72.60	3	6,966
2	Special Resolution								
	Dis-application of pre-emption rights in relation to the Placing	47,865,550	98.81	578,065	1.19	48,443,615	72.60	2	2,296

Notes:

** As at the date of the EGM, the total number of shares with voting rights in the Company was 66,723,884. This excluded 624,000 treasury shares.

*** A “vote withheld” is not a vote in law and cannot be counted in the calculation of the votes for and against a resolution.